

600335

2020

1

2

3

4

5

2020 12 31 1,456,875,351 10 1.20  
174,825,042.12  
2020

1

|   |  |  |        |     |
|---|--|--|--------|-----|
|   |  |  |        |     |
|   |  |  |        |     |
| A |  |  | 600335 | *ST |

|  |                          |
|--|--------------------------|
|  |                          |
|  |                          |
|  | 6                        |
|  | 010-88825988             |
|  | 600335@sinomach-auto.com |

2

500 2020 500 197  
7

**2020**

5.5 6.3 2522.5 2531.1 2% 1.9% 2020 2019

11.4% 100 10.6% 93.3

54.3%

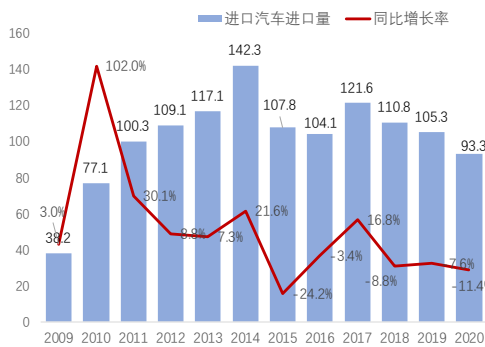
28.6%

2019 1.7 8.0

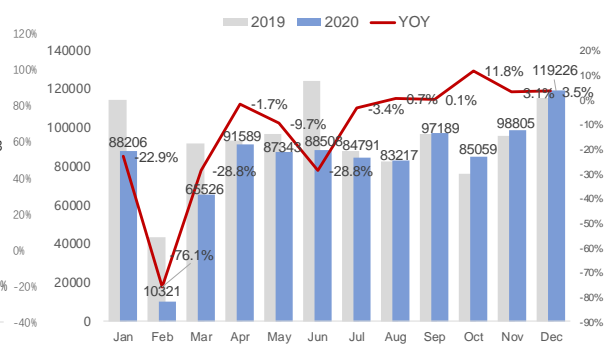
7.5% 10.9% 2020 136.6 136.7 2019 V

2020 108.2 13.2% 157.4 3.6% 5 9 2020

**2009-2020**



**2019-2020**



3

3.1 3

|   | 2020              | 2019              | (%)    | 2018              |
|---|-------------------|-------------------|--------|-------------------|
|   | 32,197,605,936.46 | 37,893,143,989.76 | -15.03 | 37,576,274,529.62 |
|   | 44,134,810,768.34 | 52,162,141,217.55 | -15.39 | 55,924,956,572.49 |
|   | 427,460,424.79    | 537,602,088.64    | -20.49 | 832,535,074.57    |
|   | 456,847,950.97    | 340,898,874.14    | 34.01  | 532,625,230.23    |
|   | 10,538,669,851.81 | 10,130,795,772.21 | 4.03   | 9,796,302,733.08  |
|   | 667,279,919.11    | 4,389,192,191.78  | -84.80 | 3,051,211,562.05  |
|   | 0.2934            | 0.3690            | -20.49 | 0.5715            |
|   | 0.2934            | 0.3690            | -20.49 | 0.5715            |
| % | 4.14              | 5.41              | 1.27   | 8.62              |

3.2

|  | 1-3         | 4-6          | 7-9          | 10-12        |
|--|-------------|--------------|--------------|--------------|
|  | 651,717.55  | 1,177,414.76 | 1,161,588.05 | 1,422,760.72 |
|  | 909.26      | 21,548.74    | 2,021.30     | 18,266.74    |
|  | 3,067.60    | 20,094.37    | 39.45        | 22,483.38    |
|  | -314,881.32 | 93,768.70    | 80,723.03    | 574,106.18   |

4

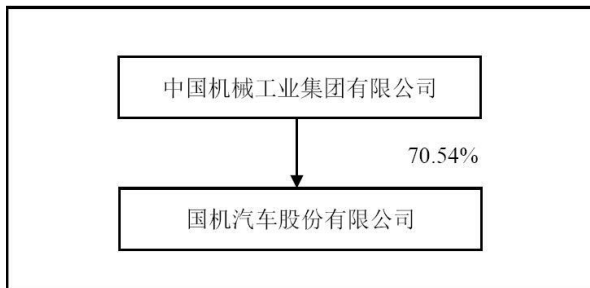
4.1

10

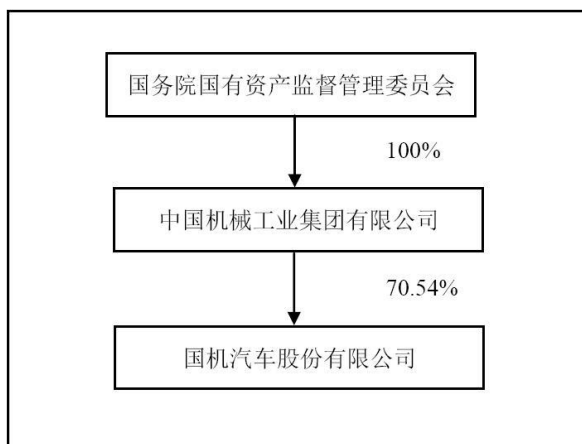
|    |   |               |       |             |  |   |        |
|----|---|---------------|-------|-------------|--|---|--------|
|    |   |               |       |             |  |   | 33,762 |
|    |   |               |       |             |  |   | 33,259 |
| 10 |   |               |       |             |  |   |        |
|    |   |               | (%)   |             |  |   |        |
|    | 0 | 1,027,608,282 | 70.54 | 427,138,514 |  | 0 |        |

|  |             |            |      |   |    |  |  |
|--|-------------|------------|------|---|----|--|--|
|  | -10,544,300 | 25,705,372 | 1.76 | 0 |    |  |  |
|  | 0           | 12,909,918 | 0.89 | 0 |    |  |  |
|  | 832,800     | 10,654,008 | 0.73 | 0 |    |  |  |
|  | 3,181,950   | 6,700,898  | 0.46 | 0 |    |  |  |
|  | 0           | 5,853,300  | 0.40 | 0 |    |  |  |
|  | 0           | 5,417,430  | 0.37 | 0 |    |  |  |
|  | 1,778,300   | 5,262,200  | 0.36 | 0 |    |  |  |
|  | 409,600     | 4,113,300  | 0.28 | 0 |    |  |  |
|  | 4,022,935   | 4,022,935  | 0.28 | 0 |    |  |  |
|  |             |            |      | 2 | 10 |  |  |
|  |             |            |      | 2 | 10 |  |  |

**4.2**



**4.3**



**4.4**

**10**

5

5.1

|      |          |        |              |              |     |      |  |  |
|------|----------|--------|--------------|--------------|-----|------|--|--|
|      |          |        |              |              |     |      |  |  |
| 2016 | 16<br>01 | 136180 | 2016 1<br>25 | 2021 1<br>24 | 9.3 | 4.7% |  |  |
| 2016 | 16<br>02 | 136536 | 2016 7<br>12 | 2021 7<br>11 | 0.5 | 3.9% |  |  |

5.2

2020 1 31

2016

2020 7 13

2016

5.3

2020 6

2020

AA+

16 01 16 02

AA+

5.4 2

|        | 2020  | 2019  | %     |
|--------|-------|-------|-------|
| %      | 67.56 | 72.91 | 5.35  |
| EBITDA | 0.06  | 0.06  | -7.40 |
|        | 3.44  | 3.63  | -5.29 |

1

2020

2020



2020

12

2020

7-12

37

2020

12

39.55

2020



22.34

EPC

NAVISTAR

54

14.56

10

AGV

600

500%

2.5



177

“

”

19

12

2020

2019

70%

H5

30



2020

KD



22%

2019

13%

2020

2019

2019  
20%  
2020



2020

2020

2020

8780

2

3

4

2020 1 1

2019

2019

14

5

6

96

2021 4 25